

Lytec Features Evolution Matrix

Insurance

2008

2009

2010

2011

- Apply Payment Wizard
- Authorization/Referral Tracking
- Auto Fee Schedule Update
- Multi-location Fee Schedule Management
- Batch Eligibility Verification
- Capture Scanned Images of Insurance Cards
- Compress Images Option Available on Activities Menu
- Backup and System Check Required for Users with Open Images before Compressing Images
- Include Images on Custom Reports Using Image Store
- Revenue Management (integrated electronic claims solution that improves claim, eligibility and remittance processing)
- Customizable Grids for Practice, Provider, Referring Physician, and Facility ID (improves claim generation)
- Group and Individual Filing Logic in Provider Window
- Multiple Receiver Batch Processing
- Eligibility Data Entry and Processing Logic (gives greater control and the ability to manage payer IDs)
- Enhanced Search Filters in Payer ID Lookup Window (includes ability to add, edit and delete a record)
- Security Assignments Same for Insurance and Eligibility
- Changes Made to Comply with the ANSI X12 Version 5010 Standards for the Transmission of Specific Healthcare Transactions (see Release Notes for Complete Details)
 - Several Fields Moved and Windows Restructured to Accommodate Moved Fields
 - Several New Fields Added Throughout Lytec
 - Changes Made to Three Menus to Accommodate New EDI Notes
 - Several Additional Options Added and Other Changes Made
- Revenue Management Electronic Remittance Advice (ERA) Processing Updates to Comply with ANSI 5010 (see release notes for complete details)
 - Updates to the RelayHealth Implementation Guide (IG)
 - New Remittance Delivery Method (RDM) Elements Added to Loop 1000B
 - New Coverage Expiration Date (DTM) Element Added (explains that coverage was denied because the patient's coverage has expired)
 - New Claim Received Date Elements (DTM) Added in Loop 2100 (ensures that dates are recognized if they are received)
 - Updates Made to the Claim Preview Report and Claim Details Report
- Revenue Management Enhancements (to reduce the number of clicks to perform certain tasks, and simplify the setup and configuration process)
- No Registration Required to use Revenue Management Direct



Lytec Features Evolution Matrix

Accounting/Billing

	2008	2009	2010	2011
Guarantor File				
Auto Fee Write-Off				
Linked Transactions				
Customized Patient/Insurance Aging				
Complete Billing History				
Track Patient Co-pays				
Facility & Modifier Entry				
Anesthesia Minute Billing				
Charge-back Management				
Automatic Superbill Numbering				
Sales Tax Support				
Custom Billing Fields				
Billing Notes				
Medigap Handling				
Criteria-based Auto Write-Off				
Customizable Aging Parameters				
ERA Posting				
Establish Billing Cycle Parameters				
Rules-based Collections Assignments				
Actionable Collection Work List				
Task/Date Driven Collection Workflow				
On-demand Collection Statements				
Simple Prepayment Entry				
Collect Copayment from Scheduler				
Attach Images to Patient Records				
Auto Generate Recall Appointment upon Transaction Code Entry				
Statement Pre-Reporting				
Statement Printing Limits				
CMS 1500 Form				
NPI Compatible				
Integrated EMR TX Posting (additional cost)				
Lytec Claims Manager (service contract required)				
Instant & Actionable Claims Tracking				
Real-time Claims Status Inquiry				
On-demand Timely Filing Letters				
Instant Appeal Letters				
CCI/LMRP Editing (optional)				
Real-time Eligibility Inquiries				
Column for Date Last Billed Added to A/R Management Tool				
Suppress Legacy ID Field Added to Insurance Carrier Screen				
National Drug Code Fields Added to Billing Screen				
User Preference Capability to Customize Collection Module Ages				
Supports Eight Diagnosis Codes				
Statement Enhancements				
Patient Merge Utility				
Billing Status Codes				
Create Charge from Appointment Scheduler				
Show Detail Payments in Charges and Payments				
Year-end Patient Payment Report (Tax Report)				
Inactive Codes Warning				
Integration with BillFlash® from NexTrust® (automates the printing and mailing of patient statements)				



Lytec Features Evolution Matrix

Electronic Health Record (EHR) Integration

	2008	2009	2010	2011
Basic Patient Demographic and Appointment Feed from Practice Management System to EHR				
Electronic Encounter Form Feed of Transactions to Practice Management System				
Customizable HL7 Interfaces with EHR				
Increased Patient Data Flow from Lytec PM to Lytec MD				
<ul style="list-style-type: none"> • Patient Cell Phone • E-mail Address 				
Library Flow from Lytec PM to Lytec MD				
<ul style="list-style-type: none"> • Provider • Referring Provider • Facility • Procedure and Diagnosis Codes 				
Automatic Configuration				
<ul style="list-style-type: none"> • PP Connect and Communication Manager Configured Out of the Box (automatically facilitates communication between the PM and EHR) 				
Lytec MD Single Install (allows users to click through the installation of Lytec MD and have the product pre-configured out of the box)				
Single Instance of SQL Server for Lytec PM and Lytec MD (significantly simplifies the installation process)				

Scheduler

	2008	2009	2010	2011
Default Appointment Length				
Color-coded Scheduler				
Resource-based Scheduling				
Reason Codes				
Reminder Notes				
Display Patient/Insurance Balances				
Wait List				
Recall List				
Easy Print Appointment Labels				
Appointment Opportunity Report				
Right Click Superbills				
Easily Collect Co-payment				
On-demand Electronic Eligibility Verification				
Automated Appointment Recalls				
User Customizable Views				
Float/Dockable Windows				
Customizable Appointment Window with Layout Editor				
New Patient Package of Documents Added to Scheduler Pro				
Delete Recall Appointments from Recall Lists				
Print Custom Reports from Scheduler				
Authorization Filters on Appointment Entry Exclude				
Expired/Used Billings (if selected)				
Remove, Rearrange, Add Columns to Recall List Screen				
Remove, Rearrange and Add Columns to Wait List Screen				
Mobile Phone Field Available from Appointment Window				
Appointment Template Sharing				
Refresh Button in Appointment Grid (enables Appointment window to refresh and display most current information)				
Timer Setting in Appointment Window (enables automatic Appointment refresh)				



Lytec Features Evolution Matrix

Reporting

	2008	2009	2010	2011
Custom Report Designer	Available	Available	Available	Available
Custom Form Fields	Available	Available	Available	Available
Patient Credit Balance Report	Available	Available	Available	Available
Patient Aging Report	Available	Available	Available	Available
Referring Physician Analysis	Available	Available	Available	Available
Monthly/Annual Summary	Available	Available	Available	Available
Sales Tax	Available	Available	Available	Available
Procedure Code Analysis	Available	Available	Available	Available
Diagnosis Code Analysis	Available	Available	Available	Available
Pending Claims	Available	Available	Available	Available
Inventory Sales	Available	Available	Available	Available
Authorizations	Available	Available	Available	Available
New Patient Report	Available	Available	Available	Available
Billing Reconciliation	Available	Available	Available	Available
Collections Activity	Available	Available	Available	Available
Generate Collection Mail/Merge File	Available	Available	Available	Available
Consolidated A/R	Available	Available	Available	Available
Payment Lagging Report	Available	Available	Available	Available
Crystal Reports Engine — Built In	Available	Available	Available	Available
Advanced Reporting — Crystal Reports	Available	Available	Available	Available
Designer + 3 New Reports (sold separately)	Available	Available	Available	Available
Optimized Report Generation with SQL	Available	Available	Available	Available
Save “Floating Date” Filter Settings	Available	Available	Available	Available
Schedule Crystal Reports	Available	Available	Available	Available
New Filters on Waiting Claims, Pending Claims, TX Journal and Practice Management	Available	Available	Available	Available
Mouse Scroll Wheel Functionality Added to Lytec Grids and Reports	Available	Available	Available	Available
Patient Package Asks if Superbill Printed Correctly	Available	Available	Available	Available
Print Custom Reports From Appointment Scheduler	Available	Available	Available	Available
Print Patient Package Reports from Preferences	Available	Available	Available	Available
Non-consecutive Value Filter on Reports	Available	Available	Available	Available
Month- and Year-to-Date Totals on Financial Reports	Available	Available	Available	Available
Location and Facility Subtotals on Financial Reports	Available	Available	Available	Available
Practice Analysis Subtotal by Provider	Available	Available	Available	Available
Year-end Patient Payment Report (Tax Report)	Available	Available	Available	Available
Prepayment Activity Zero Balances Suppression	Available	Available	Available	Available
Added Data Fields to Custom Reports	Available	Available	Available	Available
Electronic Transaction Reporting (helps manage electronic transactions related to verifying insurance eligibility and submitting claims)	Available	Available	Available	Available
Audit Reports (tracks reporting and exporting of data)	Available	Available	Available	Available

Security & HIPAA

	2008	2009	2010	2011
User Profiles	Available	Available	Available	Available
Function-based Security Rules	Available	Available	Available	Available
User Type Security Profiles	Available	Available	Available	Available
HIPAA Standard Identifiers	Available	Available	Available	Available
Automatic Logoff	Available	Available	Available	Available
Track Patient Consent	Available	Available	Available	Available
HIPAA Security Ready	Available	Available	Available	Available
Rules-based Password Management	Available	Available	Available	Available
User Access History Reporting	Available	Available	Available	Available
Patient Notes Security and Auditing	Available	Available	Available	Available
Security Assignments Same for Insurance and Eligibility	Available	Available	Available	Available
Lock Security Feature (does not allow Lytec to be closed, minimized, restored, etc., without logging back onto the system)	Available	Available	Available	Available



Lytec Features Evolution Matrix

Ease of Use

	2008	2009	2010	2011
Integrated Coding Assistance				
Establish Required Patient Fields				
Set Tab Entry Order - Patient				
Define Your Own Billing Header				
Save Report Filters				
Patient and Collections Notes Accessible via Charges & Payments				
Automate Report Generation				
HTML Help with Index of Auxiliary Products				
AutoFill Provider and Dates When Billing				
Improved Active Row/Cursor Visibility				
New Patient Fields (nickname, cell phone and e-mail address)				
Prepayment Balances Greater than '0' Displayed in Bold Red on Charges/Payments Screen				
Billing Status Codes				
Create Charge from Appointment Scheduler				
Show Detail Payments in Charges and Payments				
Billing Inactive Codes				
Performance Enhancements to System Logic and Processes (decrease time to complete key tasks)				
Ribbon Technology (streamlines user actions with command and tab bars)				
DVD Install (reduces installation time)				

Special Features

	2008	2009	2010	2011
Archive Patient/Billing Records				
Inventory Tracking				
Back-up Function				
ERA - Built In				
Rules-based Recall Appointments				
Schedule Reports to Automatically Generate				
Microsoft SQL Server 2000 Database				
Integrated SQL Data Backup & Restore				
Administrative Dashboard-Totals/Trends/Values in Real Time				
Automatic Online System Update Screen for EDI and Other Add-on Products/Modules				
Mouse Scroll Wheel Functionality Added to all List Screens and Reports				
Patient Merge Utility				
Ribbon Technology (streamlines typical user actions with command and tab bars)				
User Interface Skinning (enables customization of the look and feel of the application on-the-fly)				
Support of Windows 2008 Server (in either 32-bit or 64-bit for the server component of Lytec 2010 Client Server)				

To learn more, contact your McKesson Value Added Reseller or visit www.lytec.com.

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